

VADDE VAMSI KRISHNA

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To serve a progressive organization that offers an opportunity for continuous learning and rewards for shouldering more responsibilities and be part of a team in accomplishing corporate goals.

PROFESSIONAL SNAPSHOT

- Over 19+ years of expertise in:
- Back-office Operations
- Transitions
- Investment Banking Operations (Equity & Fixed Income Settlements)
- Reconciliations
- Commercial Banking (Loan setup & funding)
- Active involvement in successfully transitioning/migrating US and UK Operations to Hyderabad.
- Keen planner with proficiency in designing and implementing procedures to achieve financial discipline and enhance overall organizational efficiency.
- Experience in implementing financial procedures, including reconciliation of accounts between internal & external data and sponsor systems.
- Strong communication skills coupled with honed problem-solving and analytical abilities.

CAREER HIGHLIGHTS

May'20 to Till Date	Mphasis BPO as Assistant Manager
Jan'18 to Apr'20	Free-lance working/Home Business
Dec'12 to Sep'17	HSBC as Assistant Manager
Apr'08 to Mar'12	Wipro BPO as Lead Analyst
Feb'04 to Apr'08	Franklin Templeton International Services (India) Pvt. Ltd. as Associate Assistant Manager
Mar'01 to Feb'04	GE Capital International Services as Process Associate

AREAS OF EXPOSURE

Mphasis

Regulatory Process – CCAR

- ⇒ Actively engaged in examination phases and conducted both dry run and live run testing.
- ⇒ Upheld a consistently high standard of quality throughout all project stages.
- ⇒ Played a role in creating essential tools like the transaction testing tracker and document SharePoint.
- ⇒ Effectively handled a larger sample volume during the live run, showcasing efficiency.
- ⇒ Successfully navigated challenges, enhancing resilience and adaptability.
- ⇒ Received 'Kudos' award thrice at consistent intervals
- ⇒ Made significant contributions to the project's success and gained expertise in FRB loans examination.
- ⇒ Conducted validation of loan details in LoanIQ as needed, ensuring accuracy and completeness
- ⇒ Received 'Outstanding Performer -FY'24 Q2 accolade
- ⇒ Identified and flagged discrepancies, promptly raising them for correction.

- ⇒ Verified loan information in LoanIQ against accompanying documentation, providing supporting screenshots for FRB examination purposes.
- ⇒ Received 'Star of the Quarter -FY'24 Q3 accolade
- ⇒ Addressed the data quality issues identified during the BIC exam conducted in FY'22.
- ⇒ Collaborated with various Lines of Business to gather documents and screenshots to verify reported values against legal document specifications

Reconciliation

- ⇒ Reconciliation - Meeting daily target of completion of counterparty reconciliation for various clients
- ⇒ Handling generic mailbox for queries received and responding back
- ⇒ Cleared back log of 3 months unreconciled items
- ⇒ Supported team in times of crisis though new to the team by handling mailbox, taking up new clients to meet the deadlines

⇒ **Deal Set & Loan funding**

- ⇒ Moved to a team Loan Set-up & Funding
- ⇒ Quick learner and started production at a shorter period
- ⇒ Performing with a good accuracy rate
- ⇒ Supporting the team members in handling their queries
- ⇒ Instrumental in training for the newly joined team members
- ⇒ Received appreciations from Senior Management and Client side too
- ⇒ Conducted validation of loan details in LoanIQ ensuring accuracy and completeness
- ⇒ Operated within a restricted viewer capacity on the LoanIQ application, enabling access to specified functionalities and data within set parameters
- ⇒ Resolving adhoc queries and incomplete set up while setting up loan

Free-Lance

- ⇒ Worked on various data entry projects during this period from home
- ⇒ Worked in a Australia call center for power and fuel project (Friend's project)
- ⇒ Prepared questions papers for Computer subject for classes 1-5
- ⇒ Learned Spanish till Level 2 from RK Mutt

HSBC CMB US & UK

- ⇒ Facilitated the seamless transition of Commercial Banking operations from the US to Hyderabad.
- ⇒ Accountable for Management Information (MI) Reporting spanning the US, Canada, and UK.
- ⇒ Compiled and provided MI Packs to Regional Managers, offering month-on-month trend comparisons related to their respective cost centers or regions.
- ⇒ Generated monthly reports categorizing by product and cost center, including variance analysis.
- ⇒ Collaborated with Relationship Managers to address any irregular activities in their cost centers.
- ⇒ Worked alongside Relationship Managers to handle queries and generate necessary reports aligning with their business needs.
- ⇒ Contributed to User Acceptance Testing (UAT), offering clarifications, and resolving issues.
- ⇒ Conducted regular meetings and discussions with IT and UAT Management teams.
- ⇒ Acted as functional support for addressing production issues.
- ⇒ Facilitated the re-migration from Gurgaon to Hyderabad.
- ⇒ Conducted reconciliations between various systems to ensure accurate reporting of numbers.
- ⇒ Played a key role in preparing documentation outlining the required activities.

UBS

- ⇒ Successfully transitioned Settlements process UBS London to Wipro Hyderabad
- ⇒ Instrumental in preparing AS-IS, TO-BE & FMEA process maps for 3-4 process
- ⇒ Supported Quality team in re-designing the process maps from older to new version of MS Visio
- ⇒ Instrumental in preparing documentation for process
- ⇒ Instrumental in process key documents in analyzing the defects in the process and applying the controls.

Prime Services – Equity Settlements

- ⇒ Remote Transition from Singapore to Pune
- ⇒ Analyzing the process and resolve challenges to have a smooth function
- ⇒ Prepared first cut of FMEA & TO-BE based on the existing process maps
- ⇒ Validation of existing process maps with SME's and process owners
- ⇒ Instrumental in process key documents in analyzing the defects in the process and applying the controls.
- ⇒ Handling all trades pertaining to SD-1 & SD-2
- ⇒ Instrumental in handling escalations related to trades which are due settle / fail.
- ⇒ Intimating relevant cash department for releasing cash payments / receivables.
- ⇒ Closely monitoring high value trades to ensure prompt settlement.
- ⇒ Liaising with MO for any client contacts in proactive for obtaining necessary information regarding trades.
- ⇒ Instrumental in handling Euroclear trades for Fixed Income Bonds.
- ⇒ Instrumental in imparting training for new joiners.
- ⇒ Best Team Award for the month of Jan 2010.

SIGNIFICANT CONTRIBUTIONS

With Franklin Templeton Investments

- ⇒ Remote Transition of process to India.
- ⇒ Single point of contact during the transition.
- ⇒ Liaised with Transition Manager & BU Head during KA phase
- ⇒ Key role in standardization of process
- ⇒ Involved in UAT testing for various applications
- ⇒ Analyzes active system changes/updates to assess impact to training, documentation, procedure
- ⇒ Ensures the correct process (defect resolution, change management, and issue management) is identified and followed to achieve timely resolution
- ⇒ Serves as a primary subject matter expert (SME) on one or more applications
- ⇒ Instrumental in preparing AS-IS, TO-BE & FMEA process maps
- ⇒ Took initiative & prepared SOPS and initialized training for the people joining the team
- ⇒ Recognized by top management for outstanding performance & which turn back to me in the form of awards for the same.
- ⇒ Received an appreciation of "Star of the Month" for Procedure manuals & SPOT awards for various Projects like Restriction Project, Clearing out back log in Avenue & Global Image updating
- ⇒ Recognized in handling of Restriction projects & research work in completing way behind the timelines.

Accounts

- ⇒ Verification of accounts set-up by peers in the prescribed applications.
- ⇒ Track timely withdrawals & deposits are notified to the respective traders for trading
- ⇒ Examine & evaluate various internal reports prepared by peers to ensure that records are accurate and controls are adequate to safeguard against fraud / misrepresentations.
- ⇒ Maintaining different accounts from Smith Barney & Morgan Stanley, Schwab, UBS, A. G. Edwards, Wachovia and other sponsors
- ⇒ Responsible for running New & Lost Business Reports, Sales Redemption Reports

With GE Capital International Services

- ⇒ Online transaction for motors from South American Clients & US clients.
- ⇒ In charge for Data analysis for the team members & Performance feedback.
- ⇒ Handling communication between US Clients & Team
- ⇒ Responsible to set up Team and individual targets and make an action plan to achieve the same.
- ⇒ Implemented various Quality measures and reviews of work done by team members to ensure high quality and productivity.

EDUCATIONAL CREDENTIALS

B.Com from Andhra University in 1999
 NCFM – Mutual Funds Beginner's Module
 Certificate in Financial Risk Management – Vskills

PERSONAL DETAILS

Date of Birth : 25th August 1978