

Krishna Chaitanya Uppalapati

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Date of birth	21/05/1996	Nationality	Indian
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LINKS	Linkedin
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EMPLOYMENT HISTORY

- Jul 2022 — Present Risk Management Associate, PwC India, Bengaluru
- Performing personal independence audits of the Directors, Managers and Associates by applying a detailed audit process and reviewing the submitted materials for compliance with the PwC independence policy.
 - Identifying financial interests in submitted materials and document the results of procedures and potential independence policy violations.
 - Research financial interest entities with CES and the internet.
 - Direct interactions with the Directors, Managers and Associates undergoing personal independence audit.
 - Effectively communicating with the reviewers and management.
 - Managing multiple audits at the same time and reporting to the management on a timely basis.
 - Developed a strong understanding of Ethics and Compliance policies adhered by the organization.
- Apr 2021 — July 2022 Associate Analyst, XL Dynamics India Pvt Ltd, Bengaluru
- Gained in-depth knowledge on the mortgage industry and products like VA, FHA and conventional.
 - Analyzing mortgages to make sure they followed proper government, state and company guidelines.
 - Auditing the interest rate for loans and evaluating Par Rate Par Price, Branch Price on an average of 50 loans per day.
 - Maintaining database information organized and accessible.
- Oct 2020 — Mar 2021 Management Trainee, ICICI Securities Limited, Bengaluru
- Responsible for generating revenue by advising clients on their equity portfolio.
 - Responded to ad hoc queries and queries for information.
 - To check if all the activities are in adherence as per compliance and risk.
 - Performed Fundamental and Technical analysis of companies in the equity market.

EDUCATION

- Jun 2018 — Aug 2020 PGDM (Finance), ITM Business School, Navi Mumbai
- Aug 2014 — Mar 2018 Bachelor of Technology (CSE), Andhra University, Visakhapatnam

INTERNSHIPS

- Apr 2019 — Aug 2019 Intern in Financial Management, IIFL Securities Ltd
- Applied financial management principles to enhance the client's portfolio effectively.
 - Generated revenue by on boarding on an average of 2 clients per month.
- Nov 2018 — Dec 2018 Project Intern, Mahindra Finance, Navi Mumbai
- Worked as an NGO Intern, in which I have successfully completed a project on “ CSR Projects which are linked to Company's Business and Share value” with the help of an Internal team.
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COURSES

- Nov 2023 Google Data Analytics Certificate, Coursera
- Oct 2022 Investment Banking Operations Professional, Imarticus Learning
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SKILLS

Financial Analysis	Attention to Detail
R Programming	Data Driven Decision Making
SQL	Problem Solving
Asset Management	Analytical Skills
Market Research	MS Office

PUBLICATIONS

- June 2020 The Trade Policies and Economic Development of India: An Empirical Study.
- Aug 2019 Effect of Artificial Intelligence and Machine Learning in the Financial Services and Private Sector Banks.

PROJECTS

- Feb 2020 A Study on Role of Technology in Private Sector Banks.
- Dec 2018 Identify CSR Projects which are linked to Mahindra Finance's business and generate shared value.
- April 2018 Image Encryption Using Chaotic Tent Map.
- April 2017 Online Leave Management System.