

# Krishna Chaitanya Uppalapati

F G-1, 11-1-12, Vijaya Residency Apartment, Prakasam Street, Ramarao Peta, Kakinada, Kakinada, 533004, India, +91 9004089809, krishna.c.uppalapati@gmail.com

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## EMPLOYMENT HISTORY

- Jul 2022 — Present      Risk Management Associate, PwC India, Bengaluru
- Performing personal independence audits of the Directors, Managers and Associates by applying a detailed audit process and reviewing the submitted materials for compliance with the PwC independence policy.
  - Identifying financial interests in submitted materials and document the results of procedures and potential independence policy violations.
  - Research financial interest entities with CES and the internet.
  - Direct interactions with the Directors, Managers and Associates undergoing personal independence audit.
  - Effectively communicating with the reviewers and management.
  - Managing multiple audits at the same time and reporting to the management on a timely basis.
  - Developed a strong understanding of Ethics and Compliance policies adhered by the organization.
- Apr 2021 — July 2022      Associate Analyst, XL Dynamics India Pvt Ltd, Bengaluru
- Gained in-depth knowledge on the mortgage industry and products like VA, FHA and conventional.
  - Analyzing mortgages to make sure they followed proper government, state and company guidelines.
  - Auditing the interest rate for loans and evaluating Par Rate Par Price, Branch Price on an average of 50 loans per day.
  - Maintaining database information organized and accessible.
- Oct 2020 — Mar 2021      Management Trainee, ICICI Securities Limited, Bengaluru
- Responsible for generating revenue by advising clients on their equity portfolio.
  - Responded to ad hoc queries and queries for information.
  - To check if all the activities are in adherence as per compliance and risk.
  - Performed Fundamental and Technical analysis of companies in the equity market.

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## ACADEMIC QUALIFICATION

- Jun 2018 — Aug 2020      PGDM (Finance), ITM Business School, Navi Mumbai; CGPA: 3.56/5
- Aug 2014 — Mar 2018      Bachelor of Technology (CSE), Andhra University, Visakhapatnam; CGPA: 7.26/10

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## INTERNSHIPS

- Apr 2019 — Aug 2019 Intern in Financial Management, IIFL Securities Ltd
- Applied financial management principles to enhance the client's portfolio effectively.
  - Generated revenue by on boarding on an average of 2 clients per month.
- Nov 2018 — Dec 2018 Project Intern, Mahindra Finance, Navi Mumbai
- Worked as an NGO Intern, in which I have successfully completed a project on “ CSR Projects which are linked to Company's Business and Share value” with the help of an Internal team.
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## COURSES

- Nov 2023 Google Data Analytics Certificate, Coursera
- March 2023 Fintech Foundations and Cryptocurrencies, Udemy
- Oct 2022 Investment Banking Operations Professional, Imarticus Learning
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## SKILLS

Financial Analysis	Attention to Detail
R Programming	Data Driven Decision Making
SQL	Problem Solving
Asset Management	Analytical Skills
Market Research	MS Office

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## PUBLICATIONS

- June 2020 The Trade Policies and Economic Development of India: An Empirical Study.
- Aug 2019 Effect of Artificial Intelligence and Machine Learning in the Financial Services and Private Sector Banks.

## PROJECTS

- Feb 2020 A Study on Role of Technology in Private Sector Banks.
- Dec 2018 Identify CSR Projects which are linked to Mahindra Finance's business and generate shared value.
- April 2018 Image Encryption Using Chaotic Tent Map.
- April 2017 Online Leave Management System.