

Nishant Lodhi

(Chartered Accountant with 6.5 years of Pre & Post working experience in Finance and Accounts)

DOB: 18/03/1995

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OBJECTIVE

I want to join an investment banking firm where I can use my knowledge to help with company valuations, financial modeling, and deal-making. I am eager to learn and grow in a fast-paced and challenging environment

EDUCATION

Investment Banking Program	Present	The Wall Street School	Ongoing
Business Finance & Financial Modeling	Present	IIM (Vizag)	Ongoing
Forward Learning Program	2025	Mckinsey & Co.	Completed
CA FINAL	Nov 2021	ICAI	51%
CA IPCC	May 2014	ICAI	52%
B.COM (A&F)	2017	IGNOU + ICAI	60%
XII	2012	CBSE	93%
X	2010	CBSE	CGPA 9

SKILLS & HOBBIES

Technical Skills –

- Valuation of various companies using MV approach (relative valuations, Trade Comps & Deal comps) and Income Approach (DCF).
- Built dynamic financial projection models including ability to run sensitivities within model and worked on companies' profiles.

Other Skills-

- Proficient in Derivatives hedging strategies.
- Equity Research and Financial Analysis for long term investments.
- Technical analysis for Equity and Index options.

PROFESSIONAL ACHIEVEMENTS

- GDS User Recognition from UK Onshore team in Feb 2025.
- GDS HPT award for exceptional service in Quarter 1 & 4 (2024) from UK Team
- GDS HPT award for exceptional service in Quarter 2 & 3 (2024) from US Team on different engagements.
- SPOT award for exceptional performance in Quarter 4 (2023).

WORK EXPERIENCE

Senior Associate

Ernst & Young GDS LLP

April 2022 – Present

Assurance

US Clients

UK Clients

- Review of the Finance and Accounts procedures for various entities – Test of controls, designing substantive procedures, execution of audit procedures and concluding audit for both US and UK clients.
- Use of AI tools for financial statements various checks for publishing and Data Analytics tool for various risk assessments.
- In hands experience on various IFRS and US GAAP statutory compliances.
- Prepare and review work papers related to Test of controls, Walkthroughs, 10Q & 10K, Cash & AR confirmations etc. to adequately document work performed, and support conclusions reached.
- Handling a portfolio of clients & managing multiple deadlines.
- Engaging in various team responsibilities and developing relationship with executives of global offices. Develop, motivate, and mentor associates and staffs by providing them trainings.

Consultant

Ernst & Young GDS LLP

December 2021 – March 2022

December 2019 – March 2020

Articled Trainee

M/S Kumar Vijay Gupta & Co.

December 2013 – December 2016

Risk Advisory & Internal Audit Assurance

Automobile Parts Manufacturing

Waste Recycling & Manufacturing

Hospitality & Catering Sector

Trading and Distribution Company

- Review of the Finance and Accounts procedures (Customer Management, Vendor Management, Revenue recognition, GL scrutiny).
- Review of the Human Resource Department plans and procedures in regards to payroll processing, on boarding and exit process, legal compliances and other related areas.
- Compliances in regards to the applicable laws and rules under several laws (Labour Laws, Direct and Indirect Taxes, Customs etc)

Statutory Audits

- Compliances in regards to the applicable laws and rules under several laws applicable to industry. (Income tax, ESI, PF, GST, Excise and Service Tax)

Legal Compliances

- Preparation and finalization of financial statements.
- Projected financial statements and Budgets.
- Filing of returns under both Direct and Indirect taxes.
- Stock Audit and physical Verification of Assets.