

AMAN GUPTA

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EXECUTIVE SUMMARY

Experienced Analyst with Almost 3 years of experience in Investment Banking Industry. Excellent reputation for resolving problems and improving customer satisfaction. Enthusiastic and eager to contribute to team success through hard work, attention to detail and excellent organizational skills. Clear understanding of Task and training in new skills. Motivated to learn, grow and excel in the Industry.

WORK EXPERIENCE

Consultant Analyst

JP MORGAN CHASE, Mumbai, Maharashtra

June 2020 – December 2020

Legal Confirmations Drafting

The process is about drafting legal confirmations of the trades held in Global Exchanges and OTC. The confirmations of drafting are done for both Vanilla and Structured Products.

It includes working hand in hand with the Affirmations team who are direct in touch with the client. Dealing with Front office and Middle Office to make alterations in the drafts.

It's a critical process with critical clients and one needs to work with full concentration.

Financial Analyst

eClerx, Mumbai, Maharashtra

December 2017 – May 2020

Brokerage (Payables) - 2019

The process is basically tracking the invoices, collating and validating them and clearing them for payment. It includes both listed and non-listed exchanges globally.

It includes the invoices of:

- Listed Derivatives
- Equity Derivatives
- Foreign exchange
- Unlisted Derivatives
- Fixed Income Securities
- Credit Derivatives
- House Payables (trades in the name of client).

The process requires alertness and patience to go through invoices and to validate them as it is a critical process and a single error can go for external errors which may include broker.

It also includes direct communication with the brokers and the client.

The process also goes hand in hand with the Client team.

Detailed Income and Expense Repository – DINER (2017-2018)

This process was basically reconciliation of failed/unsettled trades on automated settlement process. We used to investigate where the break where generated and provide the proper solution.

Carrying out Brokerage Reconciliation activities for Trade Cycle.

Handling reconciliation of trades between External platform (ATLANTIS) and Internal tool (LIBRA).

Analyzing trade details including reconciliation of brokers, traded product with e-rate available on Give Up agreement.

Review of Products available in Trade details with e-Rate module and verify the correct product with the help of Café Future and SunGard.

Review and verification of Clearing Account set up on FIA agreement with the internally set up.

- Reconciliation of rate for traded product between GMI and E-Rate Module.
- Reply the client, brokers on their queries and help to understand the process over call.
- Involved in the implementation of new Reconciliation Process which helps to minimize the settlement period between brokers.

ACHIEVEMENTS

Have been awarded two spot awards in 2 years for quality of work.

Also been appreciated by the senior management multiple times.

EDUCATION

2019-2019 Indian Institute of Management (IIM), Raipur
Certificate in Advance Corporate Finance and Risk Management

2016–2017 Imarticus Learning Mumbai, India
Certified in Investment Banking Operations (CIBOP)

2015–2015 National Institute of Securities Markets, Mumbai, India
Post Graduation in Capital Markets

2011–2014 Vikramaditya College, Barkatullah University, Bhopal, India
Bachelor of Commerce in finance and economics

2011 Krishna Public School, Raipur, India
12th Commerce

2009 Krishna Public School, Raipur, India

10th

ACADEMIC PROJECT

- THE GROWTH OF CAPITAL MARKET AND THE ECONOMY.
- Risk and Rewards of Fixed Income Securities.

CASE STUDIES

- Global Financial Crisis and the Future of Securitization
- Du Pont and the problem of Leveraged Buyouts
- Bankruptcy of Lehman Brothers
- Collapse of Baring Banks
- Herstatt Bank Failure
- The Indian Stock Market Crash 2008: Technical Analysis perspective

SEMINARS AND PROGRAMMES ATTENDED

- Seminar on IFRS at Bombay Stock Exchange, Mumbai, 2014
- Seminar on Finance Code at Bombay Stock Exchange, Mumbai, 2014
- International Securitization Summit, Mumbai, 2015
- Seminar on Clause 49 Companies Act 2013 at Pune 2015
- Seminar on New Companies Act by Mr. Damodaran at ICSI, CCGRT, Navi Mumbai 2015
- Seminar on Royalty cards, Mumbai
- Seminar on Financial Markets.
- Seminar on International Business.

SKILLS & COMPETENCES

|Goal Oriented| Future focused | Critical thinking | Verbal and Written Communication |Leadership | Creativity | Time management

PERSONAL PROFILE:

NAME : AMAN GUPTA
DATE OF BIRTH : 15TH DECEMBER 1991
NATIONALITY : INDIAN
MARITAL STATUS : UNMARRIED

FATHER'S NAME : MR. AMBER GUPTA
Businessman, Diabetes Educator,

Managing a Diabetes Clinic & Research Centre,
Diabetes Charitable Trust, an NGO run by family.

MOTHER'S NAME : MRS. NAMRATA GUPTA (HOUSE WIFE)

ADDRESS : HOUSE NO. 9, STERLING HILLS VIEW,
DR GOVIND NARAYAN SINGH MODEL TOWN,
CHUNABHATTI,
BHOPAL. MP. 462016.

I, do, hereby declare that the information furnished above is true to the best of my knowledge & belief. I assure you, if selected, I will work sincerely and devotedly under your kind guidance & under the frame of company rules.

Yours Truly,

AMAN GUPTA

Place: Mumbai

Date: 25.12.2020

(*Not a permanent residence and can relocate accordingly)