

ADITI DASH

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Career Objective

Passionate and results-driven financial professional seeking a dynamic role in finance in an organization. Leveraging a strong foundation in finance, coupled with a keen analytical mindset, I aim to contribute to the firm's continued success by optimizing and analyzing processes, mitigating risks, and driving efficiencies. Committed to fostering a culture of excellence and collaboration, I aspire to play a pivotal role in achieving strategic financial objectives while delivering value to clients and stakeholders.

Academic Credentials

| <i>Qualification</i> | <i>Institute Board/Univ.</i> | <i>%/ CGPA</i> | <i>Year</i> |
|-------------------------------------|---|------------------------|-------------|
| Post-Graduation MBA(Finance) | Jindal Global Business School, Jindal Global University | 7.53/8 (Continuing) | 2024 |
| Graduation B. Com (Hons) | Sai International College of Commerce and Economics, Utkal University, Odisha | 8.73 CGPA | 2022 |
| Higher Secondary CBSE, New Delhi | Mother's Public School | 83.66% | 2019 |
| High School ICSE, New Delhi | Loyola School, Bhubaneswar | 88.60% | 2017 |

Work Experience

PAM & Associates – Internships

(Nov'23-Feb'24)

- Worked in Risk Advisory & Assurance. Reviewing financial forecasts to determine financial safety, and security risks for the company. Preparing and presenting findings to clients allotted budgets, recommending changes to current policies and procedures, conducting research on emerging risks to anticipate future problems.

KPMG India – Internships

(June'23-Sept'23)

- Worked in the G&PS Dept – IIDA
- Identification of risk involved in the projects, developing strategies, implementing risk mitigation measures.
- Prepared reports as required project, applying risk management principles, protocols, and communicating it.
- Review evidence of compliance with standards, estimating market risk measures using VaR Mapping.
- Developing modules for standardized measurement approach.

Vedanta Ltd – Internships

(Dec'22-Jan'23)

- Worked in the Corporate Finance Department at Bhubaneswar, Odisha.
- Did research and work on Financial Modeling & Analysis including the Valuation Strategies as followed in London Metal Exchange.
- Aided on SAP S/4 HANA Module

- Attended client meetings, prepared minutes of the meeting and learnt about professional communication and negotiations.

Financial Market Analysis

(September'22-Nov'22)

- Performed Finlatics Module – Financial Analytics – Analyzing Financial Market, organized by NITI Aayog.

Kalinga Business Forms Pvt Ltd

(January'21-July'21)

- Study on Entrepreneurship in MSME with the company.
- Research on reasons of challenges faced by MSME.

Projects

- Optimizing Portfolio Returns: Comparative Analysis and Buy/Sell Strategies for a Diversified Investment of four companies.
- Clustering and Classification of Cricket Data: Performance Analysis: Machine Learning Approach using Python.
- Improving Investment Strategies: A Comprehensive Analysis of Securities and Portfolio Management using Modern Portfolio Theory.

Certification Courses

- IIM Vishakhapatnam - Executive Program in Financial Risk Management
- PwC Academy – Financial Modeling
- Pursuing Chartered Finance Analyst **CFA Level-I**
- Completed **CA Inter** Group-1
- AWS Academy Graduate – AWS Academy Cloud Foundations

Additional Courses

- NSE Certification on – Investment Analysis & Portfolio Management
- NSE Certification on – Wealth Management
- NSE Certification on – Derivatives & Technical Analysis
- ICAI - Integrated Course on Information Technology and Soft Skills – IT
- Integrated Course on Microsoft Excel Advanced

Technical Skills & Abilities

- Tools of Financial Modeling
- Python & R-Programming language
- SAP S/4 HANA, SAP Fico
- Proficiency in MS Office Tools (Excel, PowerPoint Advanced)
- Tally Prime ERP 9
- Data Analysis tools

Other Achievements

- Awarded Principal's Excellency award during schooling at Loyola School
- Received Character-cum-Achievement Award from Mother's Public School
- Received Sports Champion Award Annual Athletic Meet 2017 (Senior Group)
- Played State Basketball and represented Junior State Level Championship

Social Activities

- Volunteer to accompany 50+ students for an education visit as a part of CSR activity.
- Volunteer to provide English sessions for the underprivileged.